



Adobe® Volume Licensing

Reseller Console User Guide

for Value Incentive Plan (VIP)

Version 2.0
February 25, 2013



Contents

What is the VIP Reseller Console? 4

Getting Started..... 4

 Accepting your invitation to join.....4

 Adding your colleagues (Team Members)4

 Search for a Team Member6

Inviting your customers 6

 Send a Reminder8

 Reseller notification of customer acceptance.....9

Adding Seats..... 9

 Reseller Notification when Customer adds Seats..... 10

 Reseller Adds Seats 11

 Adding Seats for the first time 11

 Adding additional seats 11

 What happens next?..... 12

Managing Customer Accounts..... 12

 Customer Dashboard 12

 Access the Customer Dashboard 13

 Viewing Alerts..... 14

 Filtering by Alerts 15

 Filtering by Customers 15

Viewing Customer Details..... 16

Seat Authorization History..... 16

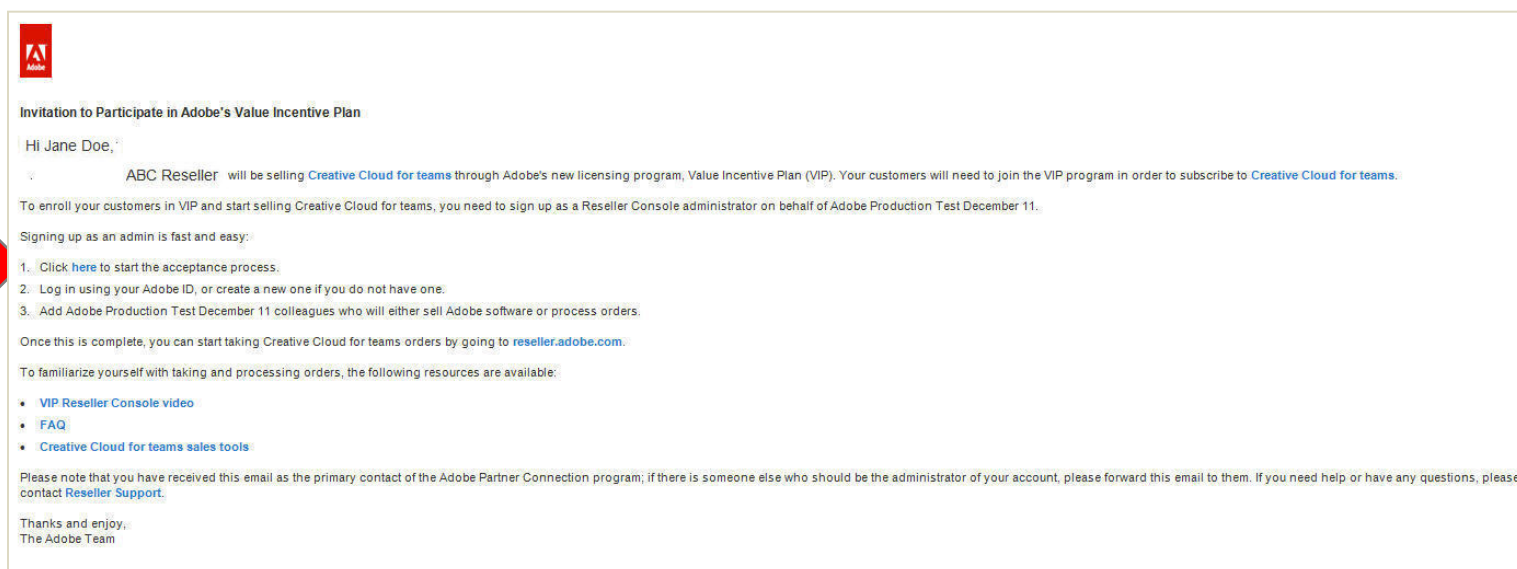
 Understanding Fulfillment Status 17

What is the VIP Reseller Console?

The VIP Reseller Console is the web-based portal where Adobe Partner Connection (APC) Resellers will invite customers to join the Value Incentive Plan (VIP), manage their customer accounts, including adding seats and viewing information about seats added.

Getting Started

1. The contact listed on the Adobe Partner Connection account of all eligible Adobe Resellers will receive an email invitation from Adobe to participate in the Value Incentive Plan (VIP).
2. Click **here** on the email to start the acceptance process.



3. Login with your Adobe ID.

NOTE

Do not go directly to the Reseller Console link—you need to go through the Accept Invitation process the first time.



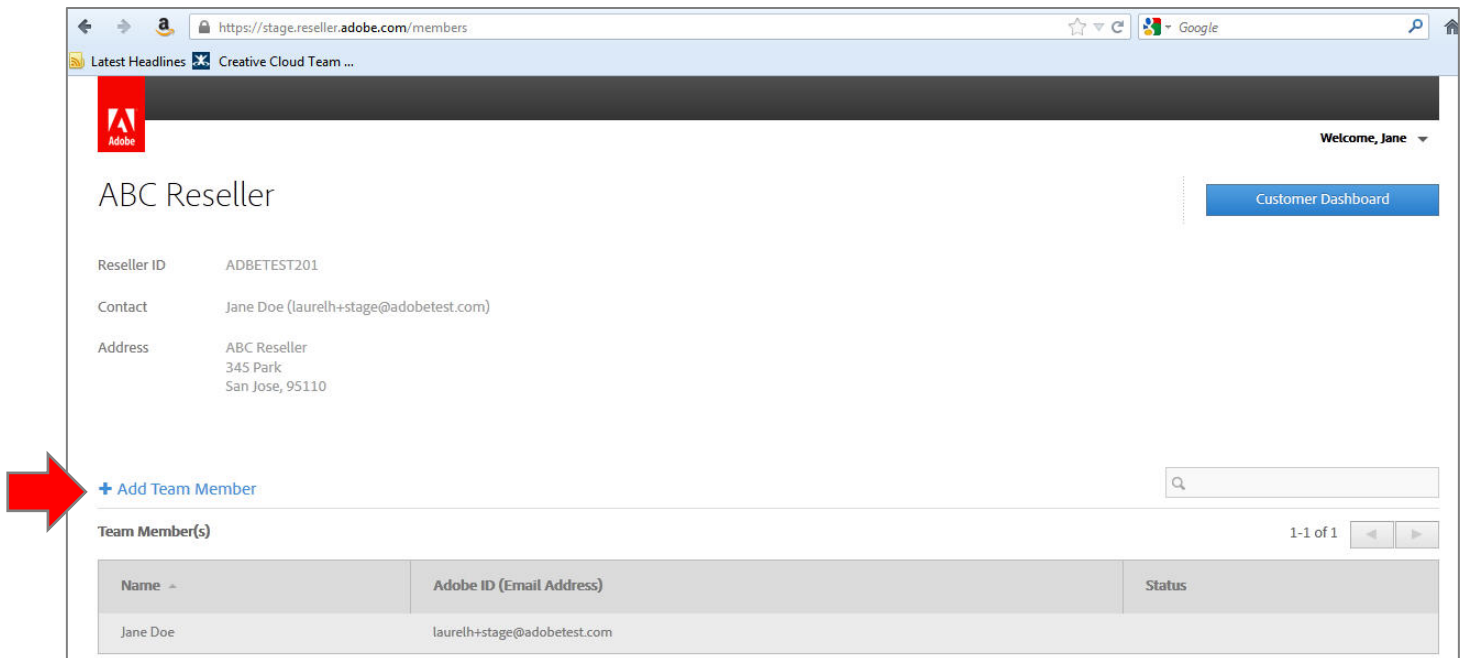
Accepting your invitation to join

Once you log in to the reseller console, you will see your account. The person who receives the invitation from Adobe is automatically set up as the Administrator, and has the ability to add additional colleagues.

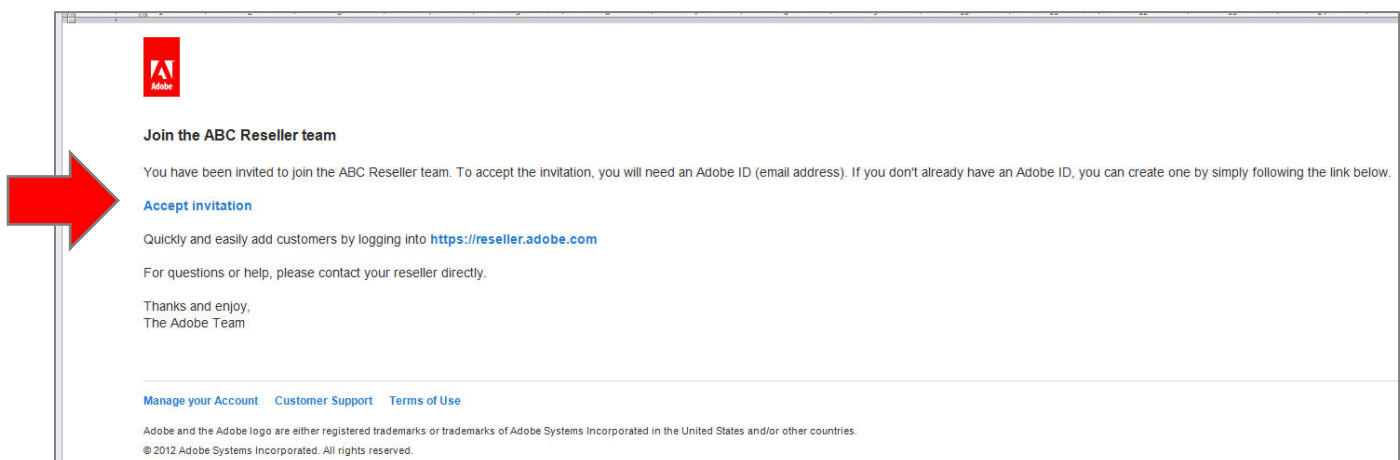
Adding your colleagues (Team Members)

Here, you have the ability to invite other people (your colleagues) who should also have access to the Reseller Console. These may be sales reps, Licensing specialists, Product Champs, or anyone else at your organization that needs the ability to manage customers in the Reseller Console.

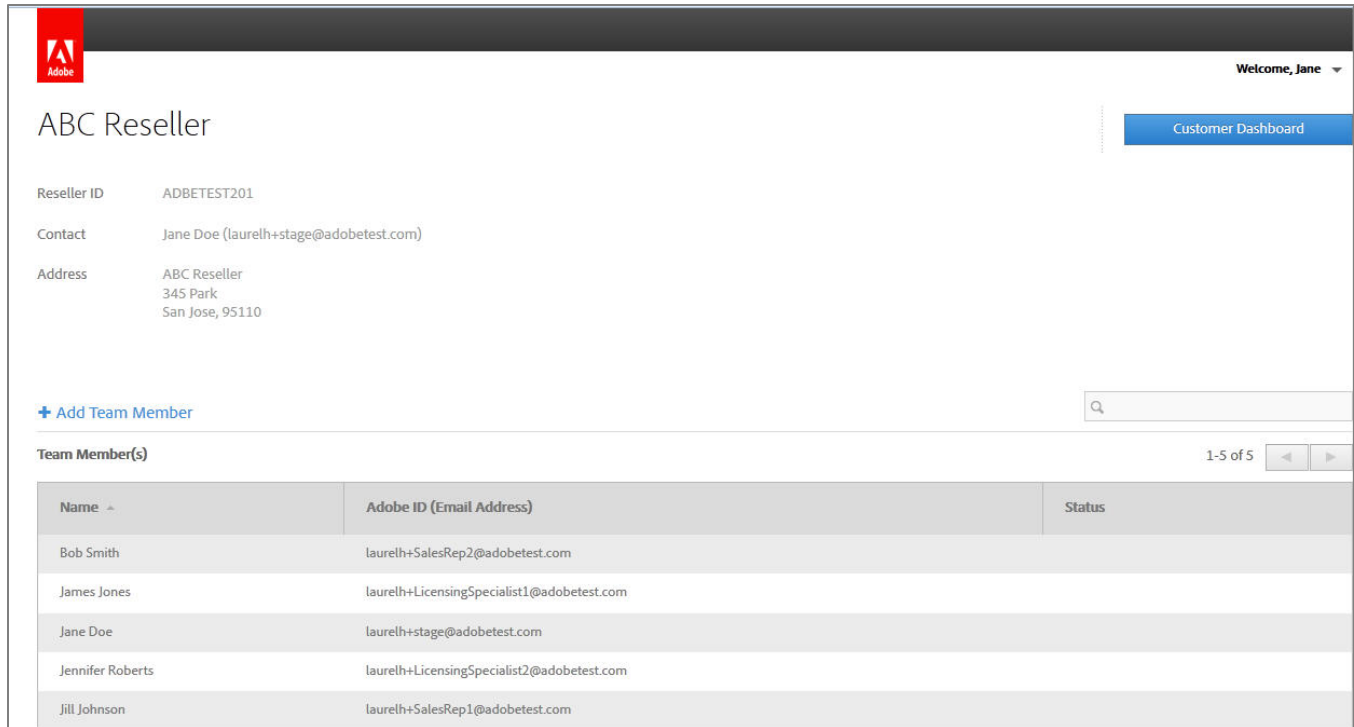
1. Add your colleagues by clicking on **+Add Team Member**, and entering their email address.



2. Your colleague will receive an email inviting them to the Reseller Console.
3. The recipient should click on **Accept Invitation**.



4. Once your Resellers have been added, their name and Adobe ID will appear on your home screen.

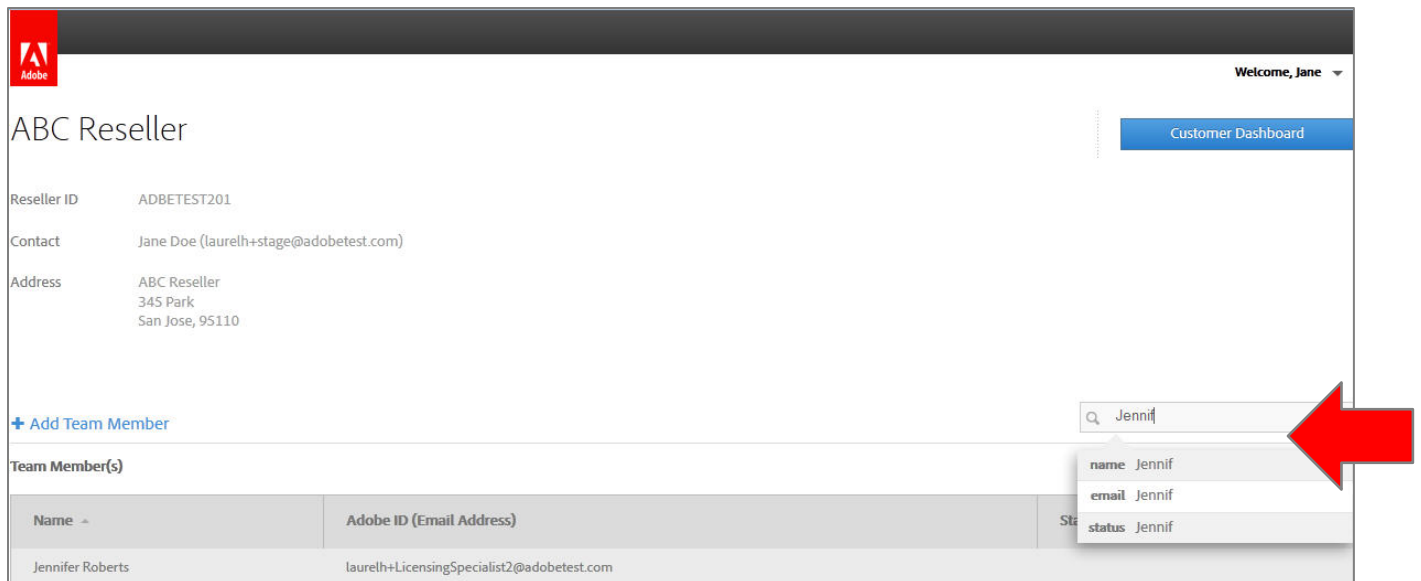


The screenshot shows the 'ABC Reseller' dashboard. At the top left is the Adobe logo. The top right shows a welcome message 'Welcome, Jane' with a dropdown arrow. Below the logo, the reseller's name 'ABC Reseller' is displayed. To the right is a blue button labeled 'Customer Dashboard'. Below the name, the reseller's details are listed: Reseller ID (ADBETEST201), Contact (Jane Doe (laurelh+stage@adobetest.com)), and Address (ABC Reseller, 345 Park, San Jose, 95110). Below this is a '+ Add Team Member' link and a search bar. The 'Team Member(s)' section shows a table with 5 members. The table has columns for Name, Adobe ID (Email Address), and Status. The members listed are Bob Smith, James Jones, Jane Doe, Jennifer Roberts, and Jill Johnson.

Name	Adobe ID (Email Address)	Status
Bob Smith	laurelh+SalesRep2@adobetest.com	
James Jones	laurelh+LicensingSpecialist1@adobetest.com	
Jane Doe	laurelh+stage@adobetest.com	
Jennifer Roberts	laurelh+LicensingSpecialist2@adobetest.com	
Jill Johnson	laurelh+SalesRep1@adobetest.com	

Search for a Team Member

Use the box on the right-hand side to search for a specific team member.



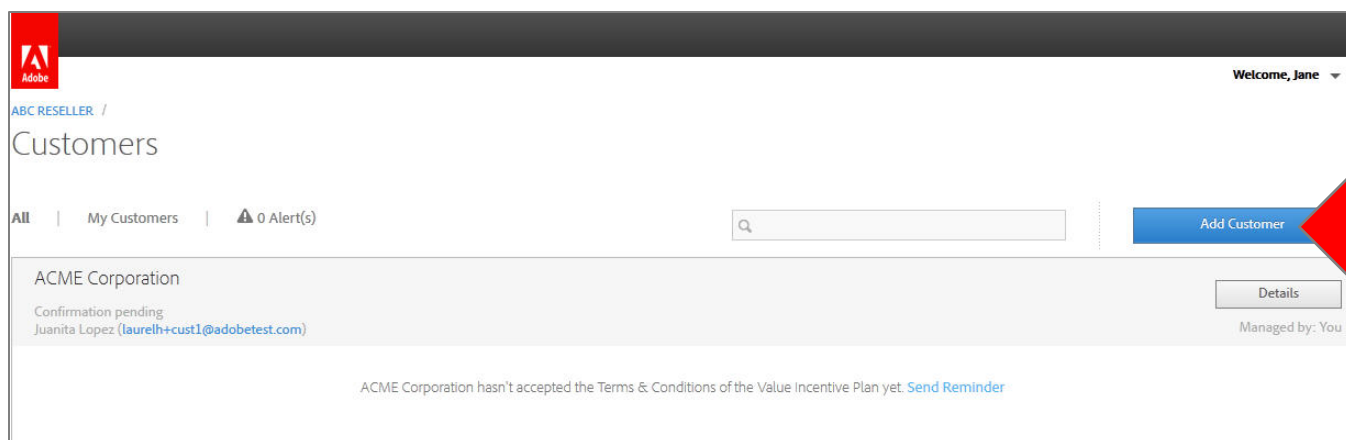
This screenshot shows the same dashboard as the previous one, but with a search filter applied. The search bar on the right contains the text 'Jennif'. A dropdown menu is open below the search bar, showing three results: 'name Jennif', 'email Jennif', and 'status Jennif'. A large red arrow points to this dropdown menu. The table below the search bar now only displays one member: Jennifer Roberts, with the email address laurelh+LicensingSpecialist2@adobetest.com.

Name	Adobe ID (Email Address)	Status
Jennifer Roberts	laurelh+LicensingSpecialist2@adobetest.com	



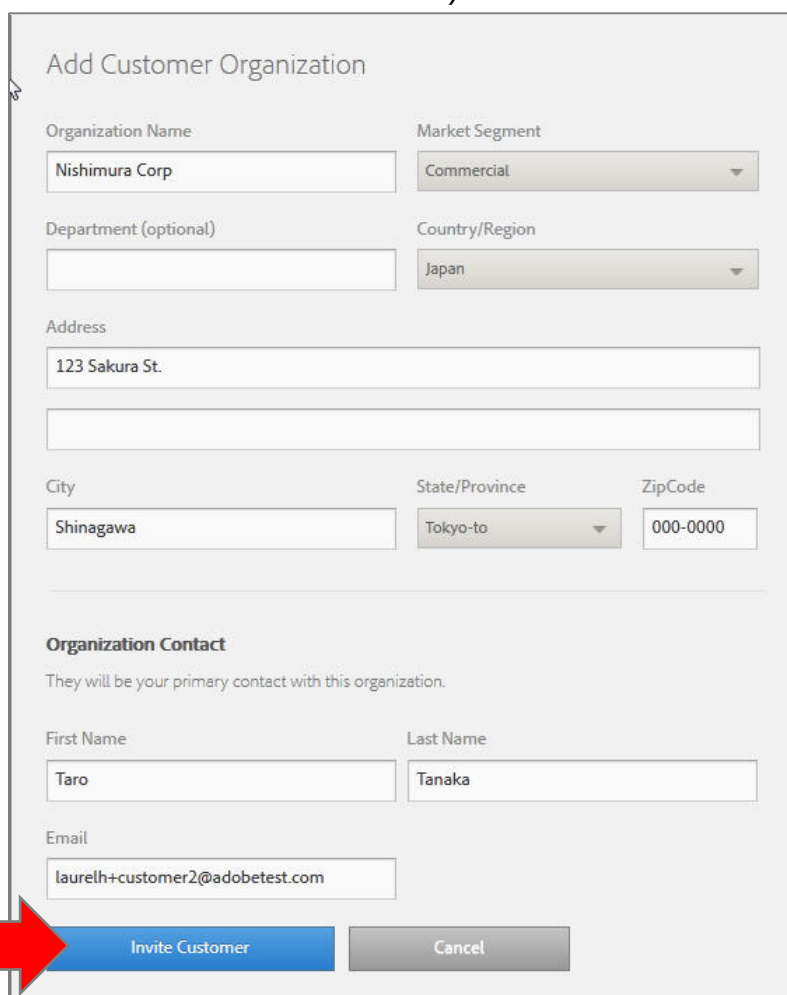
Inviting your customers

1. After your Reseller Account is set up, and you have a customer who is ready to make a purchase through VIP, click **Add Customer** to invite your customer to join VIP.



The screenshot shows the Adobe VIP Reseller Console interface. At the top left is the Adobe logo. The top right shows a user greeting: "Welcome, Jane". Below the header, the breadcrumb "ABC RESELLER /" is followed by the main heading "Customers". A navigation bar includes "All", "My Customers", and "0 Alert(s)". A search bar is present. A prominent blue "Add Customer" button is on the right, with a large red arrow pointing to it. Below this, a card for "ACME Corporation" is shown, indicating "Confirmation pending" for Juanita Lopez (laurelh+cust1@adobetest.com). A "Details" button is next to it. At the bottom of the card, a message states: "ACME Corporation hasn't accepted the Terms & Conditions of the Value Incentive Plan yet. [Send Reminder](#)".

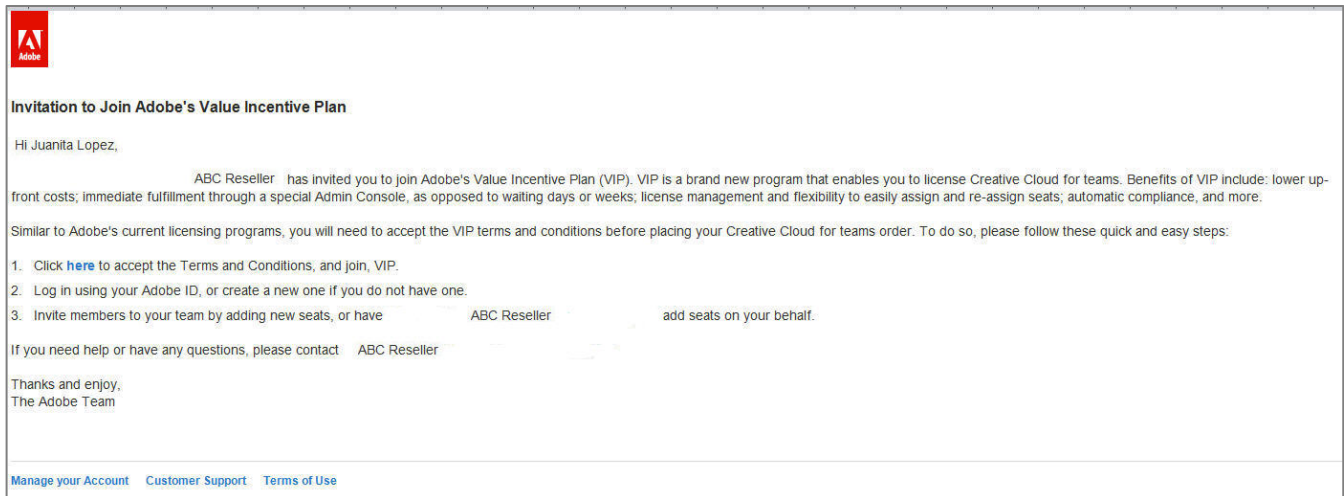
2. Enter some basic information about your customer and click **Invite Customer**.



The screenshot displays the "Add Customer Organization" form. It contains the following fields and sections:

- Organization Name:** Nishimura Corp
- Market Segment:** Commercial (dropdown menu)
- Department (optional):** (empty text field)
- Country/Region:** Japan (dropdown menu)
- Address:** 123 Sakura St. (text field)
- City:** Shinagawa
- State/Province:** Tokyo-to (dropdown menu)
- ZipCode:** 000-0000
- Organization Contact:** They will be your primary contact with this organization.
 - First Name:** Taro
 - Last Name:** Tanaka
 - Email:** laurelh+customer2@adobetest.com
- Buttons:** "Invite Customer" (blue button with a red arrow pointing to it) and "Cancel" (grey button).

3. Your customer will receive an email like this.



4. Advise your customer to click on the Accept Invitation link, and login with their Adobe ID.

NOTE

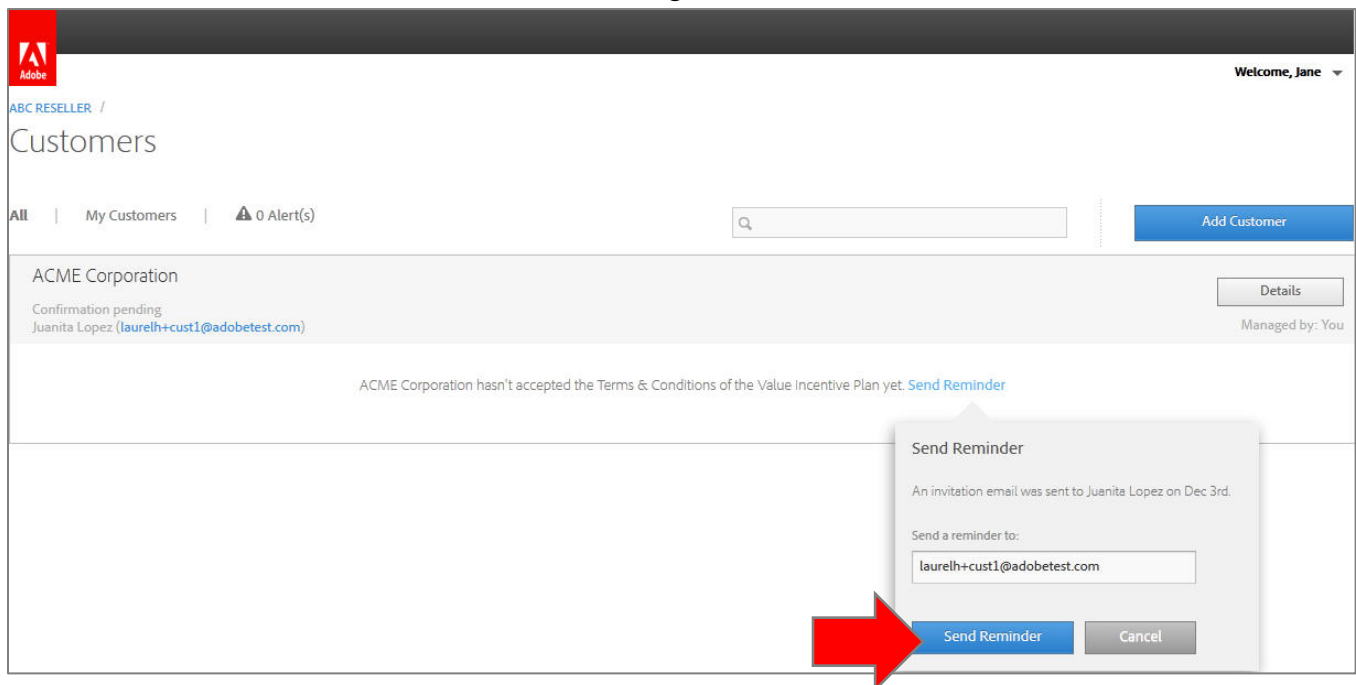
Your customer will have the opportunity to create an Adobe ID if they don't have one already.



Send a Reminder

If your customer hasn't accepted their invitation, you will see a message in the Reseller Console indicating this.

Click **Send Reminder** to email them a reminder message.

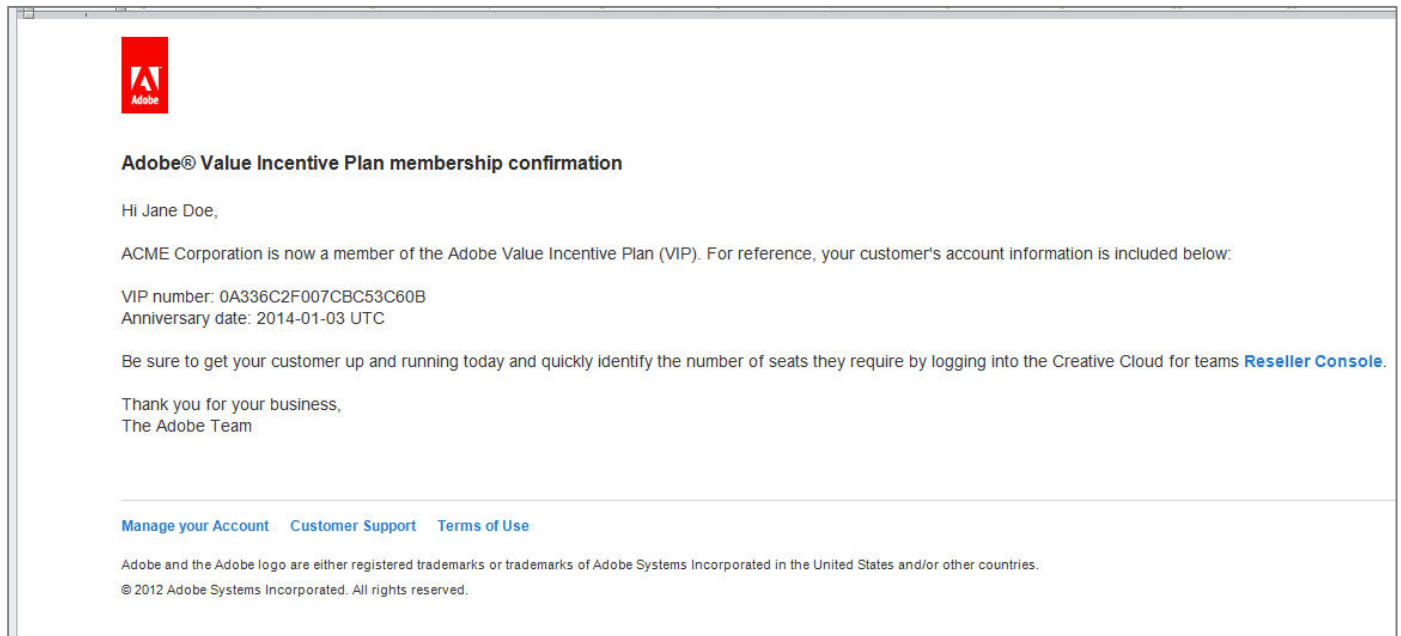




Reseller notification of customer acceptance

Resellers also receive an email notification when their customer accepts.

The email contains the customer VIP Number, Organization Name and Anniversary Date.



Adding Seats

Now you or your customer is ready to Add Seats. This can be done by either the customer or the Reseller. Adding Seats is the next step to using the software.

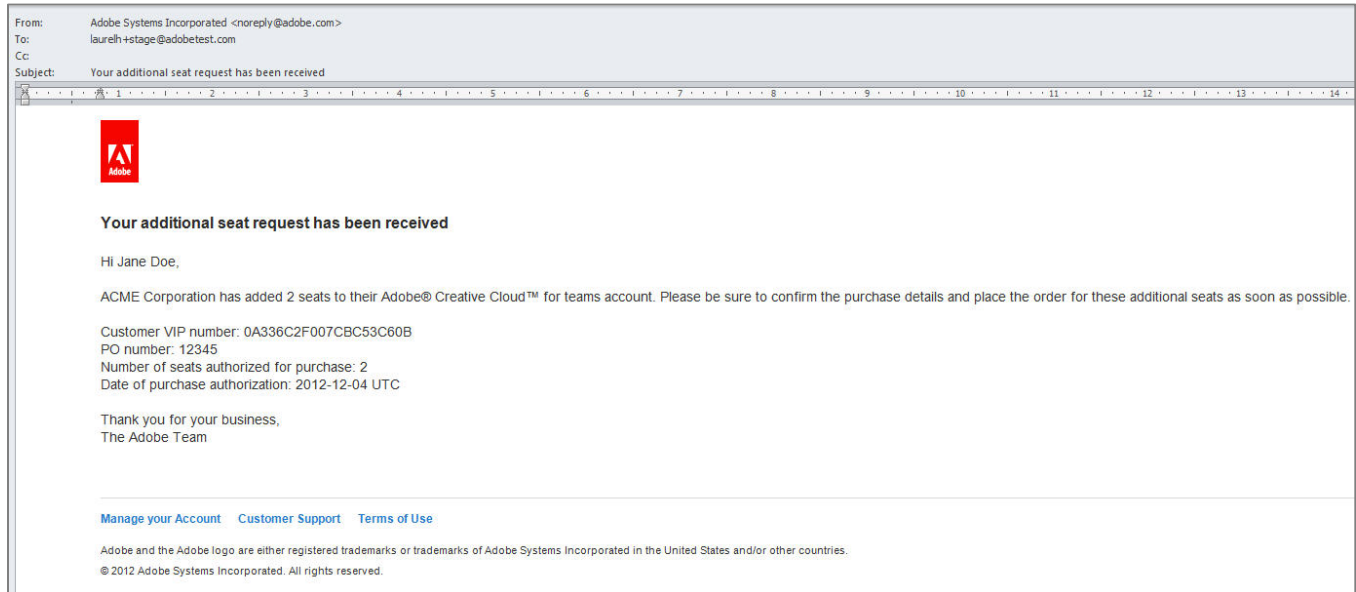
IMPORTANT

Resellers need to place an order with Adobe for any seats that are added. This ensures the customer will continue to have access to their software. Placing orders is separate from adding seats. For more information, please refer to the [VIP Program Guide](#).



Reseller Notification when Customer adds Seats

Resellers will receive an email notification when one of their customers adds seats in the Admin Console. This is an indication to the Reseller to place an order with Adobe for the seats the customer has added.



IMPORTANT

Resellers need to visit the Reseller Console to determine the specific duration that needs to be ordered. (For example 10 months). For more information on calculating the duration, refer to the [VIP Program Guide](#).

Reseller Adds Seats

Resellers can also Add Seats on a customer's behalf on the Reseller Console.

Adding Seats for the first time

1. Login to the **Reseller Console>Customer Dashboard**.
2. Click **Add Product** next to the desired customer in your list.
3. Select the appropriate product from the drop-down list.
4. Enter the desired number of seats and the PO Number, if applicable.
5. Click **Add Seats**

The screenshot shows the 'Mercury Labs' customer profile in the Reseller Console. The profile includes the VIP number 526255068125DFF7F0EB, anniversary date of Jan 6th, and contact information for Freddy Falcon. A 'Details' button is visible. Below the profile, a message states 'Mercury Labs doesn't have any products yet' with an 'Add Product' link. An 'Add Product' modal is open, showing a dropdown menu for 'Creative Cloud for teams', a 'Number of seats' input field with the value '3', and a 'PO Number (optional)' input field with the value '12345'. The modal has 'Add' and 'Cancel' buttons.

Adding additional seats

1. Login to the **Reseller Console>Customer Dashboard**.
2. Click **Details** next to the desired customer from the Customer Dashboard.

The screenshot shows the 'Customers' page in the Reseller Console. The 'ACME Corporation' customer profile is selected, showing the VIP number 0A336C2F007CBC53C60B, anniversary date of Jan 3rd, and contact information for Juanita Lopez. A 'Details' button is visible. Below the profile, a message states 'Please place an order through your standard ordering mechanism for 2 seat(s) of Creative Cloud for teams (PO number 5545)'. A table shows the product 'Creative Cloud for teams' with 8 seats. A red arrow points to the 'Details' button. Below the table, a message states 'Mercury Labs hasn't accepted the Terms & Conditions of the Value Incentive Plan yet' with a 'Send Reminder' link.

- 3. Click on **Add more Seats** and enter the desired number of seats and the PO Number, if applicable.

IMPORTANT

If no PO Number is entered in this field, a Purchase Authorization (PA) Number will be created automatically. It is important to use either the PO Number, or the PA Number when ordering with Adobe.

What happens next?

- Your customer will receive an email notifying them that you added seats on their behalf.
- Your customer can assign the seats to individual users.

Managing Customer Accounts

Another important aspect of selling VIP is managing your customer accounts. This means, each time either you, or your customer adds seats, you'll need to place an order with Adobe through your standard ordering mechanism (Licensing Website, Distributor, or via EDI) in order to ensure your customer continues to have access to their products.

ABC RESELLER / CUSTOMERS /

ACME Corporation

VIP number 0A336C2F007CBC53C60B
Anniversary date: Jan 3rd

Managed by: You [Change](#)

Welcome, Jane

Juanita Lopez (laurelh+cust1@adobetest.com)
123 Main St
Los Angeles, California 91744

Please place an order through your standard ordering mechanism for 2 seat(s) of Creative Cloud for teams (PO number 5545)

Products

Creative Cloud for teams

8 (+2)

Add more seats

Add Seats

Number of seats

3

PO Number (optional)

123456

Add

Cancel

Seat Authorization History

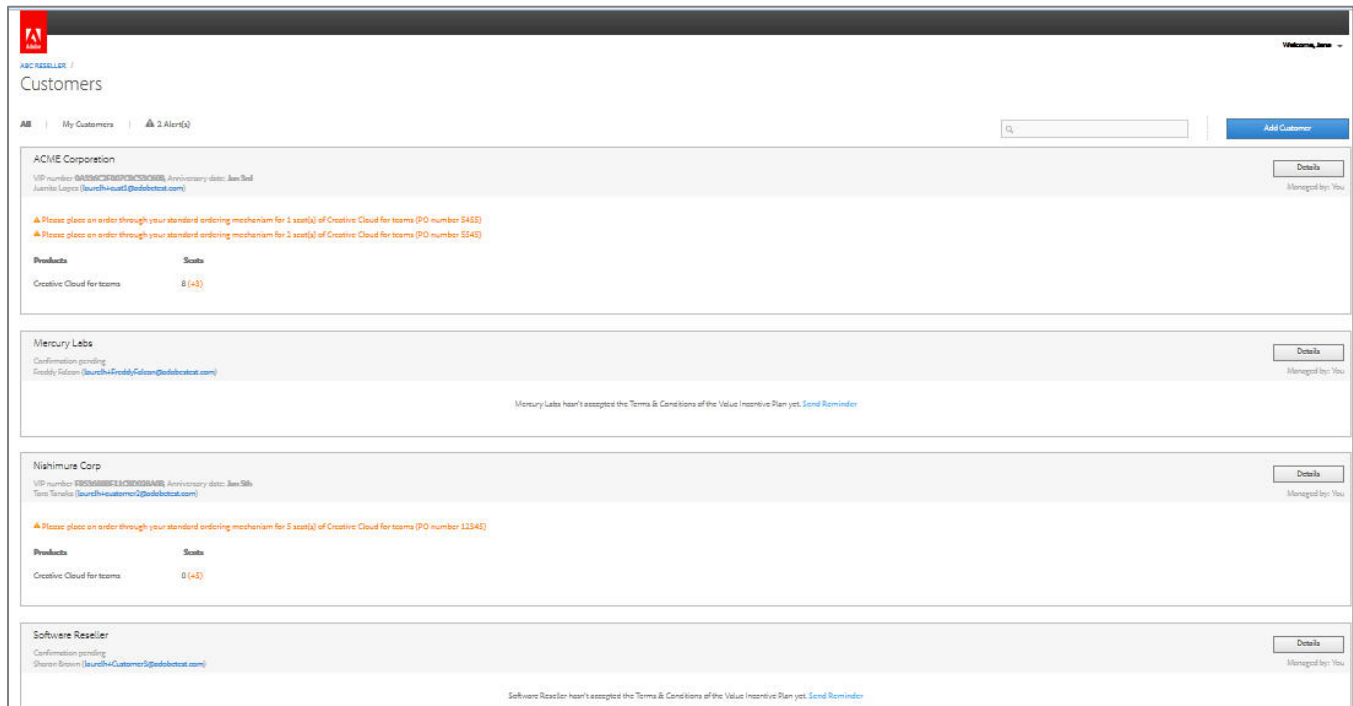
Product	Number of Seats	Authorized on	Authorized by	Fulfillment status
Creative Cloud for teams	5	12/03/2012	Jane Doe	Fulfilled on 12/05/2012
Creative Cloud for teams	1	12/05/2012	Jane Doe	Removed
Creative Cloud for teams	2	12/05/2012	Juanita Lopez	Pending
Creative Cloud for teams	2	12/03/2012	Juanita Lopez	Fulfilled on 12/05/2012
Creative Cloud for teams	1	12/03/2012	Juanita Lopez	Fulfilled on 12/05/2012
Creative Cloud for teams	1	12/03/2012	Juanita Lopez	Removed

Customer Dashboard

The Customer Dashboard in the VIP Reseller Console gives you a quick view of all of your customers, giving you an immediate view of:

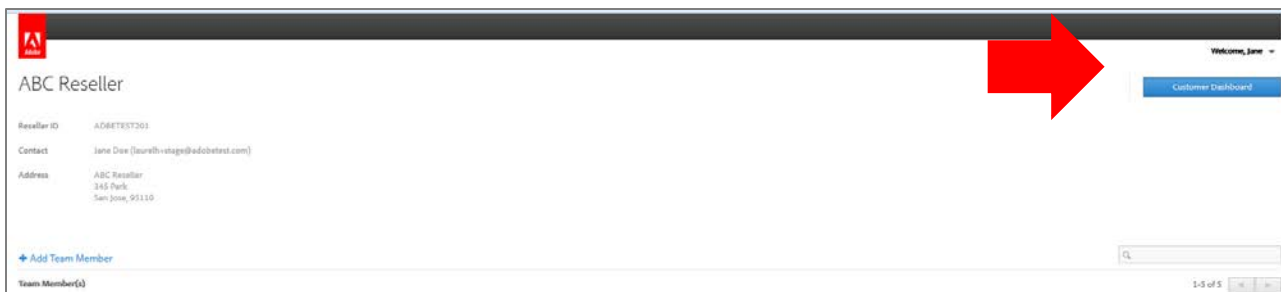
- Which products your customer has.
- The number of seats that have been added for each product on their account.

- The number of seats that have been purchased.
- Important Alerts—such as when a customer has added seats or is overdue.



Access the Customer Dashboard


For the Reseller Admin-- Access the Customer Dashboard by logging in to the Reseller Console, and clicking on Customer Dashboard.



For any other Reseller Team Members—the Customer Dashboard is the first screen you see when logging into the Reseller Console.

Viewing Alerts

Alerts in the Customer Dashboard will let you know when there is an action you need to take to manage your customer account.




ABC RESELLER /

Customers


All


My Customers

 2 Alert(s)

ACME Corporation

VIP number 0A336C2F007CBC53C60B, Anniversary date: Jan 3rd
Juanita Lopez (laurelh+cust1@adobetest.com)

 Please place an order through your standard ordering mechanism for 2 seat(s) of Creative Cloud for teams (PO number 5545)

 Please place an order through your standard ordering mechanism for 3 seat(s) of Creative Cloud for teams (PO number 123456)

Products	Seats
Creative Cloud for teams	8 (+5)

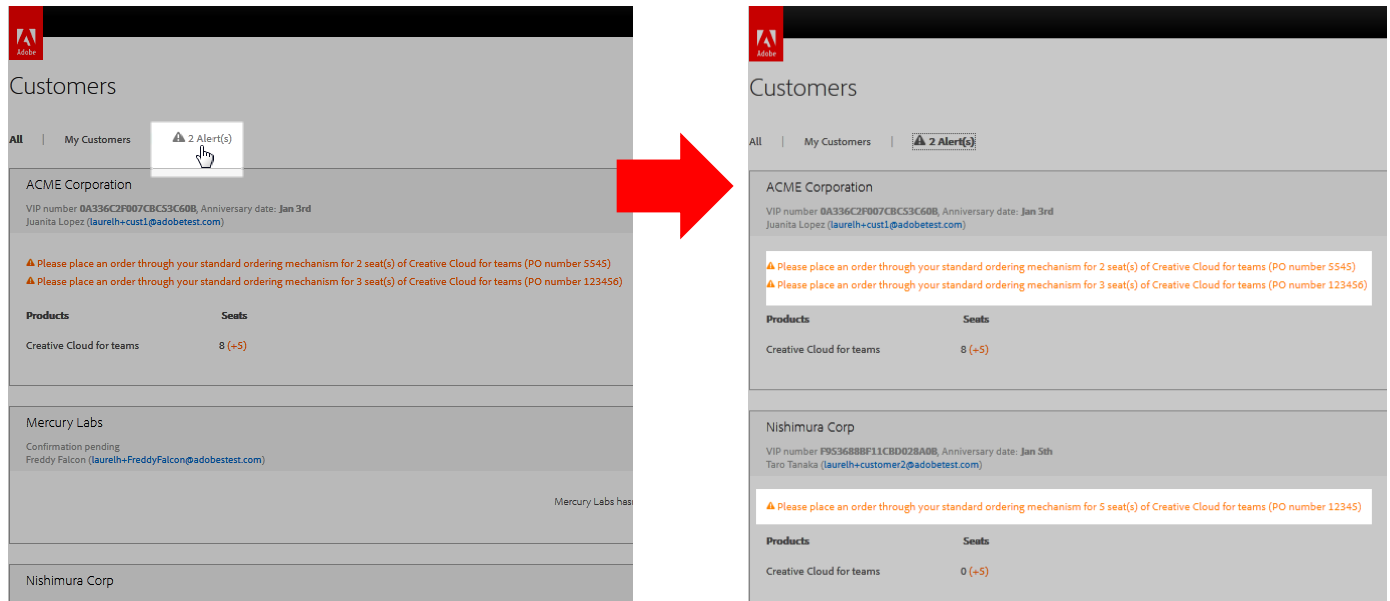
Mercury Labs

Confirmation pending
Freddy Falcon (laurelh+FreddyFalcon@adobetest.com)

Mercury Labs hasn't accepted the Terms & C

Filtering by Alerts

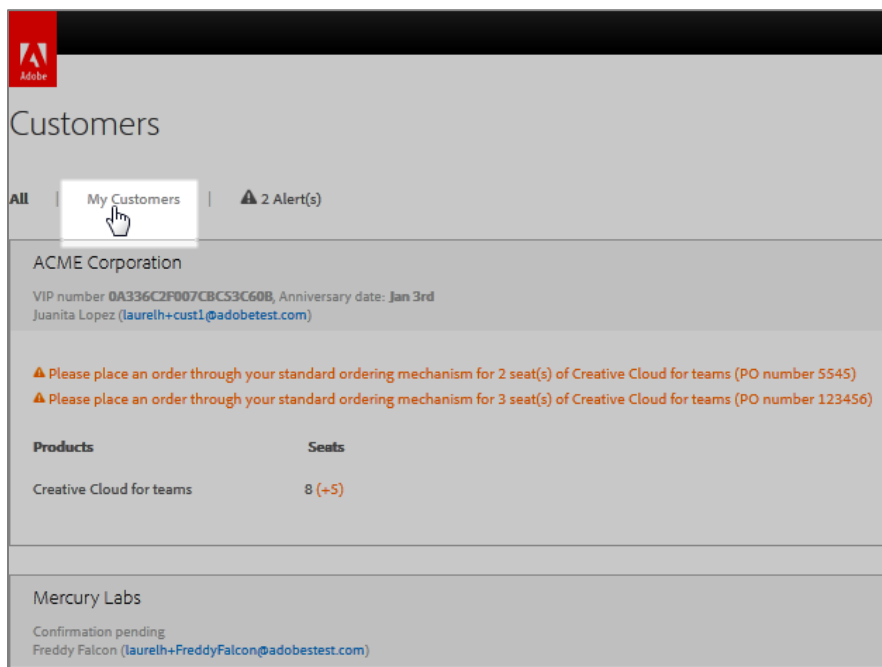
If you want to view just those customers that have alerts, click on **Alerts** to filter by your customers that have alerts on their account.



Filtering by Customers

The default view in the Reseller Console is to view all of the customers that are managed by your Reseller organization.

If you'd like to see **only** the customers that you as an individual are managing, click on **My Customers** to filter.



Viewing Customer Details

From the Customer Dashboard, click on **Details** to drill-down to view additional details about your customer such as:

- Customer contact info
- Products on customer account
- Number of seats added
- Number of seats purchased
- Detailed Seat Authorization History

The screenshot displays the Adobe VIP Reseller Console interface. At the top, the Adobe logo is on the left, and a 'Welcome, Bob' message is on the right. Below the logo, the breadcrumb 'CUSTOMERS /' is followed by the customer name 'ACME Corporation'. Customer information includes 'VIP number 0A336C2F007CBC53C60B', 'Anniversary date: Jan 3rd', and 'Managed by: Jane Doe'. On the right, contact details for 'Juanita Lopez' are listed. A warning banner states: 'Please place an order through your standard ordering mechanism for 2 seat(s) of Creative Cloud for teams (PO number 5545)' and 'Please place an order through your standard ordering mechanism for 3 seat(s) of Creative Cloud for teams (PO number 123456)'. The 'Products' section shows 'Creative Cloud for teams' with 5 seats and an 'Add more seats' link. The 'Seat Authorization History' section contains a table with 7 rows of data.

Product	Number of Seats	PO number	Authorized on	Authorized by	Fulfillment status
Creative Cloud for teams	5	3345	12/03/2012	Jane Doe	Fulfilled on 12/05/2012
Creative Cloud for teams	1	5455	12/05/2012	Jane Doe	Removed
Creative Cloud for teams	2	5545	12/05/2012	Juanita Lopez	Pending
Creative Cloud for teams	2	12345	12/03/2012	Juanita Lopez	Fulfilled on 12/05/2012
Creative Cloud for teams	1	22345	12/03/2012	Juanita Lopez	Fulfilled on 12/05/2012
Creative Cloud for teams	3	123456	12/10/2012	Jane Doe	Pending
Creative Cloud for teams	1	4445	12/03/2012	Juanita Lopez	Removed

Seat Authorization History

On the Customer Detail page, the Seat Authorization History gives detailed information about each instance that seats were added on your customer's account. Specific information includes:

- Product Name
- Number of Seats
- PO Number (or auto-generated [PA Number](#) if applicable).
- Date the seats were added (authorized)
- Name of person who added/authorized the seats
- Fulfillment status

Understanding Fulfillment Status

The Fulfillment Status section of the Customer Details screen includes a variety of status to indicate where the specific seats that were added are in the overall ordering process.

Pending—means seats have been added, but Adobe has not received an order.

Fulfilled—Adobe has received and processed an order for the seats.

Removed—The seats have been removed by Adobe or the Reseller

Overdue—Adobe has not received a payment, and the seats were added more than 30 days ago.

Suspended—Adobe did not receive an order for these seats and the customer no longer has access to these seats.